Case 21-11750-mdc Doc 186 Filed 10/06/21 Entered 10/06/21 12:36:03 Desc Main Document Page 1 of 1

UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA

In re:	CHAPTER 11
MIDNIGHT MADNESS DISTILLING LLC	CASE NO. 21-11750 (MDC)

NOTICE OF SALE

PLEASE TAKE NOTICE that the sale of the Debtor's assets pursuant to the Asset Purchase Agreement approved by Order of this Court dated September 20, 2021 [Docket No. 178] (the "Sale Order") closed on September 30, 2021.

PLEASE ALSO TAKE NOTICE that pursuant to Paragraph 11 of the Sale Order: (i) the contract with Scott Cars, Inc. was added to the list of Assigned Contract as set forth in Schedule 1.01 of the Asset Purchase Agreement and (ii) the contract with Merican Mule LLC was removed from the list of Assigned Contracts as set forth in Schedule 1.01 of the Asset Purchase Agreement.

FLASTER/GREENBERG P.C.

Dated: October 6, 2021 By: /s/ William J. Burnett

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